

Fill in this information to identify the case:

Debtor name Shilo Inn, Portland/205, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTON

Case number (if known) 22-41459-BDL

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

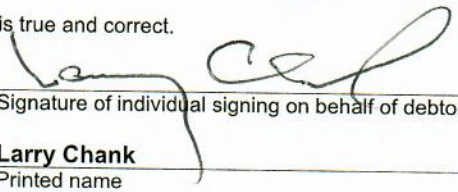
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 23, 2022

X


Signature of individual signing on behalf of debtor

Larry Chank
Printed name

Authorized Representative
Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Shilo Inn, Portland/205, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**Case number (if known) **22-41459-BDL**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 24,500,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 1,357,072.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 25,857,072.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 17,364,478.86
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 2,213.34
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 147,253.53
4. Total liabilities Lines 2 + 3a + 3b	\$ 17,513,945.73

Fill in this information to identify the case:Debtor name **Shilo Inn, Portland/205, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**Case number (if known) **22-41459-BDL**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. Other cash equivalents (Identify all)4.1. **Bank account****\$2,800.00****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,800.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

89,915.00

-

0.00

=

\$89,915.00

face amount

doubtful or uncollectible accounts

Debtor Shilo Inn, Portland/205, LLC
Name

Case number (If known) 22-41459-BDL

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$89,915.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles				
47.1.	<u>2 hotel vans</u>	<u>\$0.00</u>	<u>Comparable sale</u>	<u>\$14,200.00</u>
47.2.	<u>Hotel golf cart (1999)</u>	<u>\$0.00</u>	<u>Comparable sale</u>	<u>\$1,400.00</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>				
49. Aircraft and accessories				
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Furnishings and equipment used for business operations				
		<u>\$0.00</u>	<u>Replacement</u>	<u>\$1,248,757.00</u>

Debtor Shilo Inn, Portland/205, LLC
Name

Case number (If known) 22-41459-BDL

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,264,357.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Shilo Inn Suites Hotel located at 11707 Ne Airport Way , Portland, Oregon 97220**

100% owned

\$0.00

Replacement

\$24,500,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$24,500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Shilo Inn, Portland/205, LLC
Name

Case number (If known) 22-41459-BDL

Debtor Shilo Inn, Portland/205, LLC
Name

Case number (If known) 22-41459-BDL

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$2,800.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$89,915.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,264,357.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$24,500,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,357,072.00</u>	+ 91b. <u>\$24,500,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$25,857,072.00</u>

Fill in this information to identify the case:

Debtor name **Shilo Inn, Portland/205, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) **22-41459-BDL**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Multnomah County Oregon Assess <small>Creditor's Name</small> PO Box 2716 Portland, OR 97208-2716 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Serene Investment Management, 2. Multnomah County Oregon Assess	Describe debtor's property that is subject to a lien Shilo Inn Suites Hotel located at 11707 Ne Airport Way , Portland, Oregon 97220 Describe the lien property taxes Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$249,478.86	\$24,500,000.00

2.2	Serene Investment Management, <small>Creditor's Name</small> c/o Vadim Rubinstein, Esq. Loeb & Loeb 345 Park Ave New York, NY 10154 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred	Describe debtor's property that is subject to a lien Shilo Inn Suites Hotel located at 11707 Ne Airport Way , Portland, Oregon 97220 Describe the lien First lien on property Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No	\$16,500,000.00	\$24,500,000.00
-----	--	---	------------------------	------------------------

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.3 **Small Business Administration**

Creditor's Name

**Office of Disaster Assistance
14925 Kingsport Rd.
Fort Worth, TX 76155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/22/20

Last 4 digits of account number

7201

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**1. Small Business Administration
2. Small Business Administration**

Describe debtor's property that is subject to a lien

\$115,000.00

\$1,248,757.00

Furnishings and equipment used for business operations

Describe the lien

EIDL Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 **Small Business Administration**

Creditor's Name

**Office of Disaster Assistance
14925 Kingsport Rd.
Fort Worth, TX 79155**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/29/2021

Last 4 digits of account number

9102

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$500,000.00

\$1,248,757.00

Furnishings and equipment used for business operations

Describe the lien

EIDL Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ No

☐ Contingent

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Unliquidated

☐ Disputed

Specified on line 2.3

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$17,364,478.
86

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	--	---

Fill in this information to identify the case:Debtor name **Shilo Inn, Portland/205, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**Case number (if known) **22-41459-BDL**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address State of Oregon Lodging Tax PO Box 14110 Oregon Department of Revenue Salem, OR 97309-0910	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,213.34	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number 5217	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **Shilo Inn, Portland/205, LLC**
Name

Case number (if known) **22-41459-BDL**

3.1	Nonpriority creditor's name and mailing address City of Portland PO Box 4216 Portland, OR 97208-4216 Date(s) debt was incurred ____ Last 4 digits of account number 6600	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,731.19
3.2	Nonpriority creditor's name and mailing address City of Portland PO Box 4216 Portland, OR 97208-4216 Date(s) debt was incurred ____ Last 4 digits of account number 1700	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,660.15
3.3	Nonpriority creditor's name and mailing address City of Portland Transient Tax PO Box 4216 Portland, OR 97208-4216 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72,577.05
3.4	Nonpriority creditor's name and mailing address ECOLAB PO BOX 100512 Pasadena, CA 91189-0512 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,041.21
3.5	Nonpriority creditor's name and mailing address En Pointe Technologies Sales PO Box 740545 Los Angeles, CA 90074-0545 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$752.24
3.6	Nonpriority creditor's name and mailing address NW Natural PO Box 6017 Portland, OR 97228-6017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,309.54
3.7	Nonpriority creditor's name and mailing address Pacific Power PO Box 26000 Portland, OR 97256-0001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor **Shilo Inn, Portland/205, LLC**
Name

Case number (if known) **22-41459-BDL**

3.8	Nonpriority creditor's name and mailing address Recology Portland PO Box 515830 Los Angeles, CA 90051-3130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,169.35
3.9	Nonpriority creditor's name and mailing address Shilo Franchise Corp 11707 NE Airport Way Portland, OR 97220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>franchise fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.10	Nonpriority creditor's name and mailing address Shilo Management Corporation 11707 NE Airport Way Portland, OR 97220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Management fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.11	Nonpriority creditor's name and mailing address TK Elevator Corporation PO Box 3796 Carol Stream, IL 60132-3796 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,012.80

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 2,213.34
5b. +	\$ 147,253.53
5c.	\$ 149,466.87

Fill in this information to identify the case:

Debtor name **Shilo Inn, Portland/205, LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**

Case number (if known) **22-41459-BDL**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Portland Restaurant Lease through 7/31/2031 plus 1 renewal option for 5 years. From September 1, 2021 through July 31, 2023, rent is \$3,500.00 Base Rent or 4% of Gross Sales, whichever is greater, plus 39% of Gaming Revenue

State the term remaining

List the contract number of any government contract

**Monroy's Services LLC
18909 SE Grant St.
Portland, OR 97233**

Fill in this information to identify the case:Debtor name **Shilo Inn, Portland/205, LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF WASHINGTON**Case number (if known) **22-41459-BDL**☐ Check if this is an amended filing**Official Form 206H****Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

**Mark S.
Hemstreet****11707 North East Airport Way
Portland, OR 97220****Serene Investment
Management,**☒ D **2.2**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Shilo Inn, Portland/205, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF WASHINGTONCase number (if known) 22-41459-BDL☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2022** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$2,058,046.55****For prior year:**From **1/01/2021** to **12/31/2021**☒ Operating a business☐ Other _____**\$2,084,000.00****For year before that:**From **1/01/2020** to **12/31/2020**☒ Operating a business☐ Other _____**\$1,908,747.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attachment hereto		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Levene Neale Bender Yoo & Golubchik 2818 La Cienega Avenue Los Angeles, CA 90034		11/8/22 - \$6,738.00 11/9/22 - \$5,000.00	\$11,738.00
Email or website address www.lnbyg.com			
Who made the payment, if not debtor?			

11.2. Stoel Rives LLP 600 University Street, Suite 3600 Seattle, WA 98101		11/8/22 - \$5,000.00 11/9/22 - \$10,000.00	\$15,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include

both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer?
Address

Description of property transferred or
payments received or debts paid in exchange

Date transfer
was made

Total amount or
value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and
Address

Last 4 digits of
account number

Type of account or
instrument

Date account was
closed, sold,
moved, or
transferred

Last balance
before closing or
transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Shilo Management Corp. 11707 NE Airport Way Portland, OR 97220	From inception to present
26a.2. Taskar Kibbee & Associates PC Attn: Christoper Campbell 4900 SW Griffith Dr Ste 269 Beaverton, OR 97005	ongoing

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Shilo Management Corp. 11707 NE Airport Way Portland, OR 97220	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	-------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Larry Chank	11707 NE Airport Way Portland, OR 97220	Officer	0
Mark Hemstreet	11707 NE Airport Way Portland, OR 97220		99%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Debtor Shilo Inn, Portland/205, LLC

Case number (if known) 22-41459-BDL

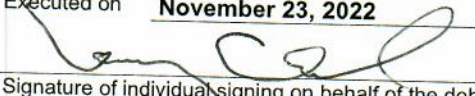
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 23, 2022


Signature of individual signing on behalf of the debtor

Larry Chank
Printed name

Position or relationship to debtor Authorized Representative

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

3.1 ATTACHMENT

11/23/2022 10:26:45AM

Shilo Inns

Page 1

Check/Payment Register Report (BK3030)

From Bank Code [CHSE3368] To [CHSE3368]
From Payment Date [8/1/2022] To [11/9/2022]
From Application [] To [ZZ]
Print [Details]
Sort by [Payment Number]
Print Missing Check Numbers [Yes]
Select Payment Type [All, Check, EFT, Cash, Credit Card, Transfer, Service Charge, Other]
Include Reconciliation Status [Cleared, Outstanding, Alignment, Non-Negotiable, Continuation, Not Posted, Printed]

Payment Number	Payment/ Reversal Date	Src. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
Bank: CHSE3368 - Chase PDX/205 Hotel							
Payment Type: Check							
100000	10/31/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	23,291.69
Total for Payment Type:							23,291.69
Payment Type: Other							
PY00010040	10/27/2022	AP	OS	No	31420	CITY OF PORTLAND - Acct #2985086600	3,000.00
PY00010041	10/27/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	650.00
PY00010042	10/27/2022	AP	OS	No	35480	MUTUAL OF ENUMCLAW INSURANCE	6,165.20
PY00010130	11/4/2022	AP	OS	No	17980	GUEST SUPPLY	4,472.96
PY00010131	11/3/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	826.45
PY00010164	11/8/2022	AP	OS	No	23940	RECOLOGY PORTLAND	71.81
Total for Payment Type:							15,186.42
Total for Bank:							38,478.11

Reconciliation Status Legend:

NP: Not Posted PR: Printed NN: Non-negotiable CW: Cleared with Write-Off
 CO: Continuation RV: Reversed CL: Cleared CB: Cleared with Bank Error
 VD: Void OS: Outstanding AL: Alignment

3.1 ATTACHMENT

11/23/2022 10:27:29AM

Shilo Inns

Page 1

Check/Payment Register Report (BK3030)

From Bank Code [CHSE3817] To [CHSE3817]
From Payment Date [8/1/2022] To [11/9/2022]
From Application [] To [ZZ]
Print [Details]
Sort by [Payment Number]
Print Missing Check Numbers [Yes]
Select Payment Type [All, Check, EFT, Cash, Credit Card, Transfer, Service Charge, Other]
Include Reconciliation Status [Cleared, Outstanding, Alignment, Non-Negotiable, Continuation, Not Posted, Printed]

Payment Number	Payment/ Reversal Date	Src. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
Bank: CHSE3817 - Chase PDX Hotel - Do not use							
Payment Type: Check							
100347	8/4/2022	AP	OS	No	32300	WORLD CINEMA INC - Acct #S5195 POR	1,904.00
100348	8/5/2022	AP	OS	No	27320	TASKAR KIBBEE & ASSOCIATES PC	2,720.00
100349	8/8/2022	AP	OS	No	29360	VENUS GROUP INC	3,410.04
100350	8/10/2022	AP	OS	No	18080	HAULAWAY STORAGE CONTAINERS, INC	378.00
100351	8/10/2022	AP	OS	No	19180	JOSEPH'S LANDSCAPE MAINTENANCE, LLC	2,050.00
100352	8/11/2022	AP	OS	No	16180	ECOLAB	1,246.08
100353	8/15/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	15,000.00
100354	8/23/2022	AP	OS	No	34320	OREGON PATROL SERVICE	1,124.00
100355	8/23/2022	AP	OS	No	23380	PORT OF PORTLAND	1,030.50
100356	8/23/2022	AP	OS	No	20220	LODGING SUPPLY	3,085.00
100357	8/25/2022	AP	OS	No	26040	SPRAGUE PEST CONTROL SPECIALISTS	200.00
100358	8/25/2022	AP	OS	No	32160	Sojern Inc.	89.91
100359	8/29/2022	AP	OS	No	16180	ECOLAB	295.86
100360	8/30/2022	AP	OS	No	17560	GILBERTO LOPEZ MUNOZ	190.44
100361	8/30/2022	AP	OS	No	22860	PAM URBEN	237.15
100362	8/31/2022	AP	OS	No	32560	SCEPTRE HOSPITALITY RESOURCES, INC - Acct #POR-97220	842.75
100363	8/31/2022	AP	OS	No	15060	COMMTRAK	11.90
100364	8/31/2022	AP	OS	No	18380	TA CONNECTIONS DE, LLC	3,034.50
100365	8/31/2022	AP	OS	No	33740	TA CONNECTIONS	308.70
100366	9/1/2022	AP	OS	No	32300	WORLD CINEMA INC - Acct #S5195 POR	1,904.00
100367	9/6/2022	AP	OS	No	29360	VENUS GROUP INC	2,069.98
100368	9/8/2022	AP	OS	No	16180	ECOLAB	319.38
100369	9/12/2022	AP	OS	No	16180	ECOLAB	3,067.34
100370	9/12/2022	AP	OS	No	26040	SPRAGUE PEST CONTROL SPECIALISTS	200.00
100371	9/13/2022	AP	OS	No	19800	LES SCHWAB TIRE CENTER OF PORTLAND	1,029.79

Check/Payment Register Report (BK3030)

Payment Number	Payment/ Reversal Date	Srce. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
100372	9/13/2022	AP	OS	No	19180	JOSEPH'S LANDSCAPE MAINTENANCE, LLC	2,050.00
100373	9/13/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	15,000.00
100374	9/21/2022	AP	OS	No	16180	ECOLAB	1,045.24
100375	9/21/2022	AP	OS	No	10200	ABC FIRE EXTINGUISHER INC	1,106.00
100376	9/21/2022	AP	OS	No	35660	TERRY LAWRENCE	758.18
100377	9/22/2022	AP	OS	No	32160	Sojern Inc.	59.18
100378	9/22/2022	AP	OS	No	34320	OREGON PATROL SERVICE	1,124.00
100379	9/22/2022	AP	OS	No	18080	HAULAWAY STORAGE CONTAINERS, INC	126.00
100380	9/27/2022	AP	OS	No	23380	PORT OF PORTLAND	958.50
100381	9/28/2022	AP	OS	No	32560	SCEPTRE HOSPITALITY RESOURCES, INC - Acct #POR-97220	872.54
100382	9/30/2022	AP	OS	No	18380	TA CONNECTIONS DE, LLC	2,626.50
100383	9/30/2022	AP	OS	No	33740	TA CONNECTIONS	138.60
100384	10/3/2022	AP	OS	No	32300	WORLD CINEMA INC - Acct #S5195 POR	1,904.00
100385	is missing						
100386	10/7/2022	AP	OS	No	16180	ECOLAB	319.38
100387	10/14/2022	AP	OS	No	35820	SUPERIOR ENTERPRISES LLC	21,577.50
100388	10/18/2022	AP	OS	No	19180	JOSEPH'S LANDSCAPE MAINTENANCE, LLC	2,050.00
100389	10/21/2022	AP	OS	No	34320	OREGON PATROL SERVICE	1,124.00
Total for Payment Type:							98,588.94
Payment Type: Cash							
TR00000000000000004591	8/8/2022	BK	NP	No		AMEX	160.80
TR00000000000000004616	8/9/2022	BK	NP	No		AMEX	182.43
TR00000000000000004896	8/16/2022	BK	OS	No		BANKCARD	149.97
TR00000000000000004937	8/18/2022	BK	OS	No		BANKCARD	487.24
TR00000000000000004938	8/18/2022	BK	OS	No		BANKCARD	453.62
TR00000000000000004955	8/19/2022	BK	OS	No		BANKCARD	365.43
TR00000000000000005030	8/22/2022	BK	NP	No		BANKCARD	76.05
TR00000000000000005031	8/22/2022	BK	NP	No		BANKCARD	99.25
TR00000000000000005170	8/29/2022	BK	NP	No		BANKCARD	70.00
TR00000000000000005311	9/6/2022	BK	NP	No		AMEX	77.41
TR00000000000000005350	9/7/2022	BK	NP	No		DEPOSIT	40.00
TR00000000000000005702	9/28/2022	BK	NP	No		AMEX	166.00
TR00000000000000005718	9/29/2022	BK	NP	No		BANKCARD	243.36
TR00000000000000005812	10/4/2022	BK	NP	No		CORR RE YESTERDAY	118.69
TR00000000000000005977	10/17/2022	BK	NP	No		BANKCARD	73.09
TR00000000000000006216	10/25/2022	BK	NP	No		BANKCARD	23.06

Check/Payment Register Report (BK3030)

Payment Number	Payment/ Reversal Date	Srce. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
Total for Payment Type:							2,786.40
Payment Type: Other							
PY00008775	8/4/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	809.57
PY00008805	8/11/2022	AP	OS	No	21620	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2896	678.02
PY00008806	8/11/2022	AP	OS	No	21600	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2821	678.02
PY00008807	8/11/2022	AP	OS	No	13420	CENTURYLINK - Acct #5432 POR	270.85
PY00008808	8/11/2022	AP	OS	No	14980	COMCAST	1,255.00
PY00008877	8/5/2022	AP	OS	No	25740	SKYTOUCH INTERNATIONAL, INC	800.00
PY00008903	8/16/2022	AP	OS	No	21820	NW NATURAL	1,625.63
PY00008904	8/16/2022	AP	OS	No	21820	NW NATURAL	1,313.75
PY00008976	8/19/2022	AP	OS	No	31420	CITY OF PORTLAND - Acct #2985086600	9,591.59
PY00008977	8/19/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	5,122.02
PY00008985	8/19/2022	AP	OS	No	30940	CENTURYLINK - Acct #1199 POR	607.13
PY00008986	8/19/2022	AP	OS	No	13340	CENTURYLINK - Acct #4212 POR	655.51
PY00008987	8/19/2022	AP	OS	No	13360	CENTURYLINK - Acct #8355 POR	426.42
PY00008994	8/19/2022	AP	OS	No	16680	EXPEDIA INC	2,649.39
PY00009082	8/22/2022	AP	OS	No	15980	DORMAKABA/SAFLOK	340.65
PY00009087	8/2/2022	AP	OS	No	17760	GRAVITY PAYMENTS	4,171.71
PY00009099	8/23/2022	AP	OS	No	35480	MUTUAL OF ENUMCLAW INSURANCE	12,315.40
PY00009109	8/24/2022	AP	OS	No	11900	BOOKING.COM B.V.	6,826.00
PY00009118	8/24/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	1,492.87
PY00009171	8/29/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	650.00
PY00009172	8/29/2022	AP	OS	No	31420	CITY OF PORTLAND - Acct #2985086600	3,000.00
PY00009176	8/26/2022	AP	OS	No	22780	PACIFIC POWER - Acct #073282020012 POR	1,421.58
PY00009194	8/25/2022	AP	OS	No	17980	GUEST SUPPLY	1,694.62
PY00009259	9/1/2022	AP	OS	No	25740	SKYTOUCH INTERNATIONAL, INC	800.00
PY00009276	8/31/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	24,820.38
PY00009313	9/2/2022	AP	OS	No	17760	GRAVITY PAYMENTS	3,991.34
PY00009324	8/31/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	24,820.38
PY00009371	9/6/2022	AP	OS	No	23940	RECOLOGY PORTLAND	2,123.27
PY00009382	9/6/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	526.03
PY00009404	9/13/2022	AP	OS	No	21600	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2821	678.02
PY00009405	9/13/2022	AP	OS	No	21620	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2896	678.02
PY00009406	9/13/2022	AP	OS	No	14980	COMCAST	1,255.00
PY00009407	9/13/2022	AP	OS	No	22760	PACIFIC POWER - Acct #962203930012 SEA	3,557.46
PY00009428	9/14/2022	AP	OS	No	21820	NW NATURAL	1,526.90

Check/Payment Register Report (BK3030)

Payment Number	Payment/ Reversal Date	Srce. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
PY00009429	9/14/2022	AP	OS	No	21820	NW NATURAL	1,297.45
PY00009514	9/21/2022	AP	OS	No	14380	CITY OF PORTLAND - Acct #2991970700	3,994.90
PY00009515	9/21/2022	AP	OS	No	31440	CITY OF PORTLAND - Acct #2986881700	489.61
PY00009516	9/21/2022	AP	OS	No	31420	CITY OF PORTLAND - Acct #2985086600	10,601.23
PY00009517	9/21/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	6,481.44
PY00009518	9/21/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	1,042.24
PY00009521	9/21/2022	AP	OS	No	13340	CENTURYLINK - Acct #4212 POR	654.91
PY00009526	9/21/2022	AP	OS	No	13360	CENTURYLINK - Acct #8355 POR	522.50
PY00009527	9/21/2022	AP	OS	No	30940	CENTURYLINK - Acct #1199 POR	596.75
PY00009541	9/19/2022	AP	OS	No	16680	EXPEDIA INC	1,262.40
PY00009686	9/22/2022	AP	OS	No	11900	BOOKING.COM B.V.	5,736.38
PY00009696	9/27/2022	AP	OS	No	13420	CENTURYLINK - Acct #5432 POR	270.85
PY00009701	9/27/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	1,093.79
PY00009702	9/27/2022	AP	OS	No	22780	PACIFIC POWER - Acct #073282020012 POR	6,808.21
PY00009704	9/28/2022	AP	OS	No	23940	RECOLOGY PORTLAND	71.81
PY00009706	9/29/2022	AP	OS	No	14360	CITY OF PORTLAND - TRANSIENT TAX	21,506.86
PY00009708	9/29/2022	AP	OS	No	31420	CITY OF PORTLAND - Acct #2985086600	3,000.00
PY00009709	9/29/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	650.00
PY00009712	9/29/2022	AP	OS	No	35480	MUTUAL OF ENUMCLAW INSURANCE	6,165.20
PY00009739	9/29/2022	AP	OS	No	23940	RECOLOGY PORTLAND	1,025.73
PY00009804	10/6/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	1,459.48
PY00009805	10/6/2022	AP	OS	No	17980	GUEST SUPPLY	817.52
PY00009855	10/4/2022	AP	OS	No	17760	GRAVITY PAYMENTS	4,047.91
PY00009896	10/12/2022	AP	OS	No	27140	SYSCO PORTLAND - Acct #421941 POR	345.82
PY00009900	10/13/2022	AP	OS	No	21620	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2896	678.02
PY00009901	10/13/2022	AP	OS	No	21600	NISSAN MOTOR ACCEPTANCE CORPORATION - Vin #2821	678.02
PY00009903	10/14/2022	AP	OS	No	13360	CENTURYLINK - Acct #8355 POR	484.77
PY00009904	10/14/2022	AP	OS	No	13340	CENTURYLINK - Acct #4212 POR	654.91
PY00009905	10/14/2022	AP	OS	No	30940	CENTURYLINK - Acct #1199 POR	614.78
PY00009906	10/14/2022	AP	OS	No	13420	CENTURYLINK - Acct #5432 POR	300.85
PY00009908	10/14/2022	AP	OS	No	14980	COMCAST	1,255.00
PY00009912	10/18/2022	AP	OS	No	21820	NW NATURAL	81.90
PY00009913	10/18/2022	AP	OS	No	21820	NW NATURAL	1,305.11
PY00009914	10/18/2022	AP	OS	No	21820	NW NATURAL	1,754.41
PY00009928	10/21/2022	AP	OS	No	31400	CITY OF PORTLAND - Rest Acct #2978026900	13,134.26
PY00009933	10/25/2022	AP	OS	No	11900	BOOKING.COM B.V.	6,682.92
PY00010031	10/19/2022	AP	OS	No	16680	EXPEDIA INC	824.32

Check/Payment Register Report (BK3030)

Payment Number	Payment/ Reversal Date	Srce. Appl.	Rec. Status	Rec. Posted	Vendor/Payee Code	Payee Name	Bank Payment Amount
PY00010327	10/31/2022	AP	OS	No	26440	STATE OF OREGON LODGING TAX - Acct #L45217	6,709.56
PY00010348	10/21/2022	AP	OS	No	36000	SBA EIDL Loan #3432877201	561.00
Total for Payment Type:							238,835.35
Total for Bank:							340,210.69

Reconciliation Status Legend:

NP: Not Posted

PR: Printed

NN: Non-negotiable

CW: Cleared with Write-Off

CO: Continuation

RV: Reversed

CL: Cleared

CB: Cleared with Bank Error

VD: Void

OS: Outstanding

AL: Alignment

United States Bankruptcy Court
Western District of Washington

In re **Shilo Inn, Portland/205, LLC**

Debtor(s)

Case No. **22-41459-BDL**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>51,739.00</u>
Prior to the filing of this statement I have received	\$	<u>11,739.00</u>
Balance Due	\$	<u>40,000.00</u>
2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify): **Shilo Management Corp as capital contribution to make payments in excess of the initial \$11,739 paid by Debtor**
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 23, 2022

Date

/s/ David B. Golubchik**David B. Golubchik**

Signature of Attorney

Levene, Neale, Bender, Yoo & Golubchik L.L.P**2818 La Cienega Avenue****Los Angeles, CA 90034****(310) 229-1234**

Name of law firm

**United States Bankruptcy Court
Western District of Washington**

In re Shilo Inn, Portland/205, LLC

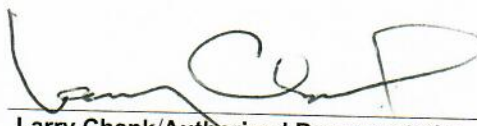
Debtor(s)

Case No. 22-41459-BDL
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Representative of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 23, 2022



Larry Chank/Authorized Representative
Signer/Title

CITY OF PORTLAND
PO BOX 4216
PORTLAND, OR 97208-4216

CITY OF PORTLAND
TRANSIENT TAX
PO BOX 4216
PORTLAND, OR 97208-4216

ECOLAB
PO BOX 100512
PASADENA, CA 91189-0512

EN POINTE TECHNOLOGIES SALES
PO BOX 740545
LOS ANGELES, CA 90074-0545

INTERNAL REVENUE SERVICE
P.O. BOX 802501
CINCINNATI, OH 45280-2501

MARK S. HEMSTREET
11707 NORTH EAST AIRPORT WAY
PORTLAND, OR 97220

MONROY'S SERVICES LLC
18909 SE GRANT ST.
PORTLAND, OR 97233

MULTNOMAH COUNTY OREGON ASSESS
PO BOX 2716
PORTLAND, OR 97208-2716

NW NATURAL
PO BOX 6017
PORTLAND, OR 97228-6017

OFFICE OF THE ATTORNEY GENERAL
BANKRUPTCY & COLLECTIONS UNIT
800 FIFTH AVENUE SUITE 2000
SEATTLE, WA 98104

PACIFIC POWER
PO BOX 26000
PORTLAND, OR 97256-0001

RECOLOGY PORTLAND
PO BOX 515830
LOS ANGELES, CA 90051-3130

SERENE INVESTMENT MANAGEMENT,
C/O VADIM RUBINSTEIN, ESQ.
LOEB & LOEB
345 PARK AVE
NEW YORK, NY 10154

SHILO FRANCHISE CORP
11707 NE AIRPORT WAY
PORTLAND, OR 97220

SHILO MANAGEMENT CORPORATION
11707 NE AIRPORT WAY
PORTLAND, OR 97220

SMALL BUSINESS ADMINISTRATION
OFFICE OF DISASTER ASSISTANCE
14925 KINGSPOINT RD.
FORT WORTH, TX 76155

SMALL BUSINESS ADMINISTRATION
OFFICE OF DISASTER ASSISTANCE
14925 KINGSPOINT RD.
FORT WORTH, TX 79155

STATE OF OREGON
LODGING TAX
PO BOX 14110
OREGON DEPARTMENT OF REVENUE
SALEM, OR 97309-0910

TK ELEVATOR CORPORATION
PO BOX 3796
CAROL STREAM, IL 60132-3796

U.S. ATTORNEY'S OFFICE
ATTN: BANKRUPTCY ASSISTANT
U.S. COURTHOUSE
700 STEWART ST., ROOM 5220
SEATTLE, WA 98101